

Content

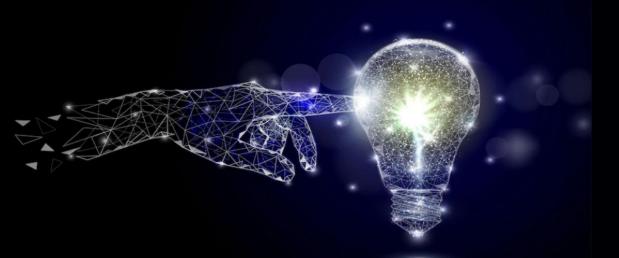
- 1 Europe's competitiveness challenge
- The role of NIÜ in the Hungarian innovation ecosystem
- NIÜ: mission and services





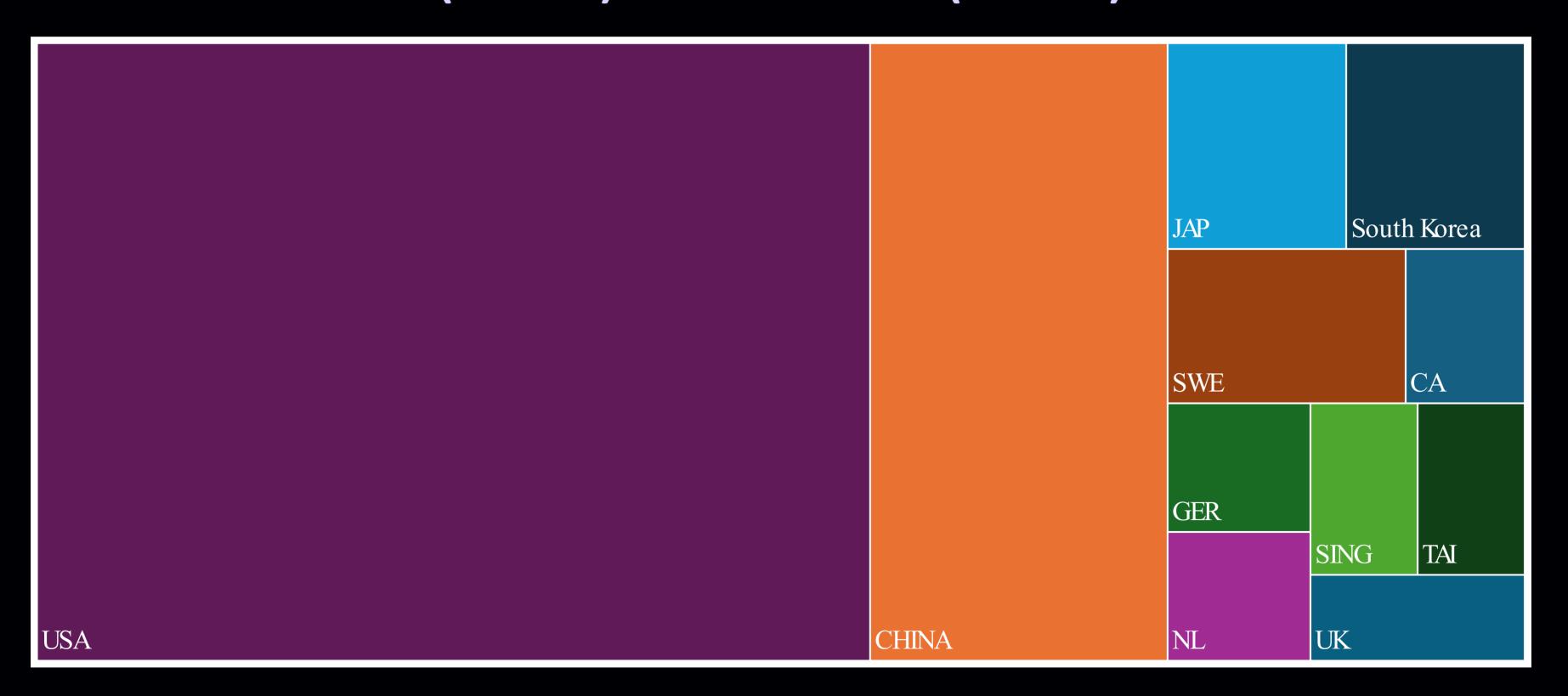
Europe's competitiveness challenge







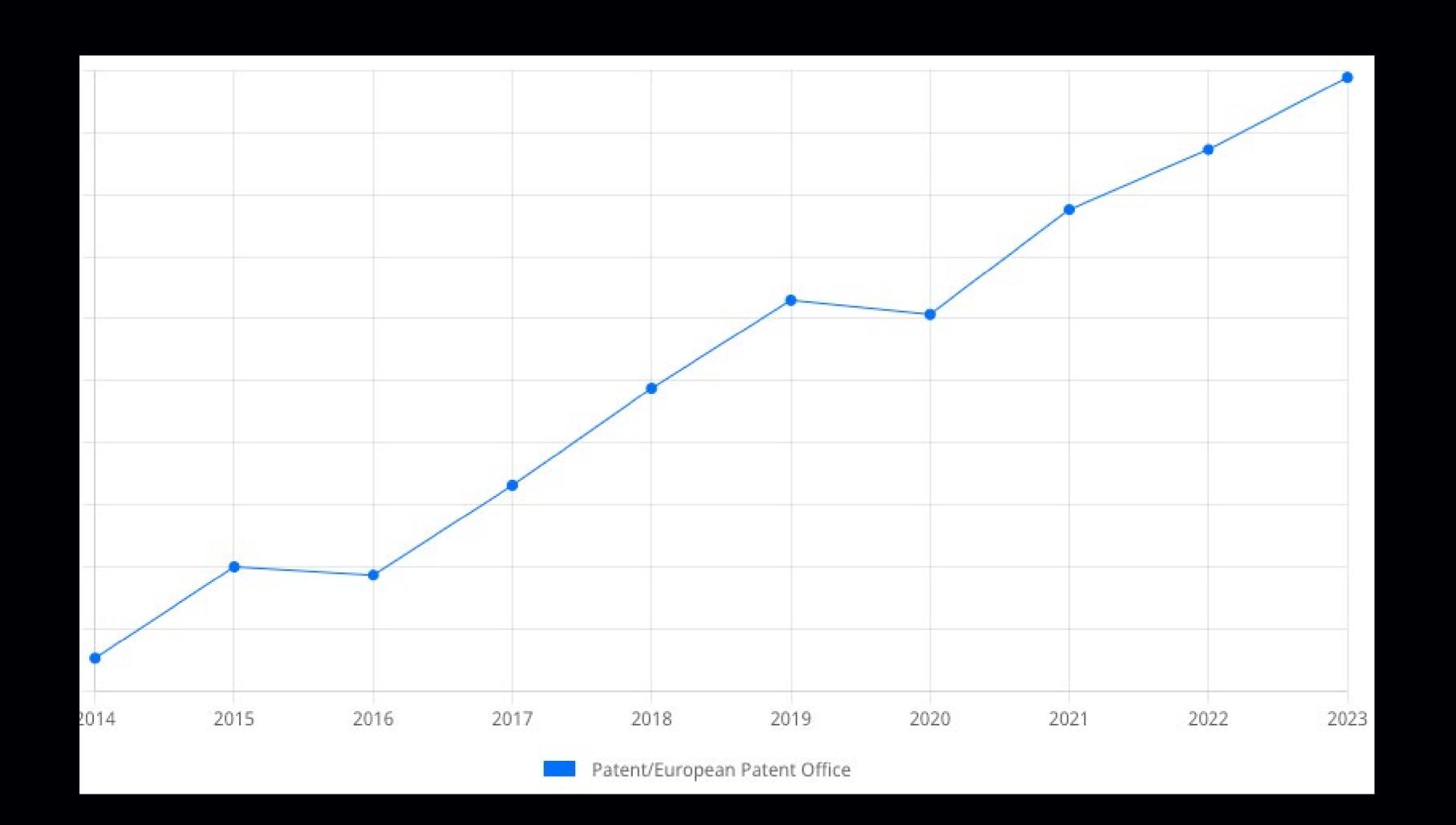
TOP50 Tech-Companies: Only 4+1 of 50 are Europeans! 28 (56%) USA - 10 (20%)China







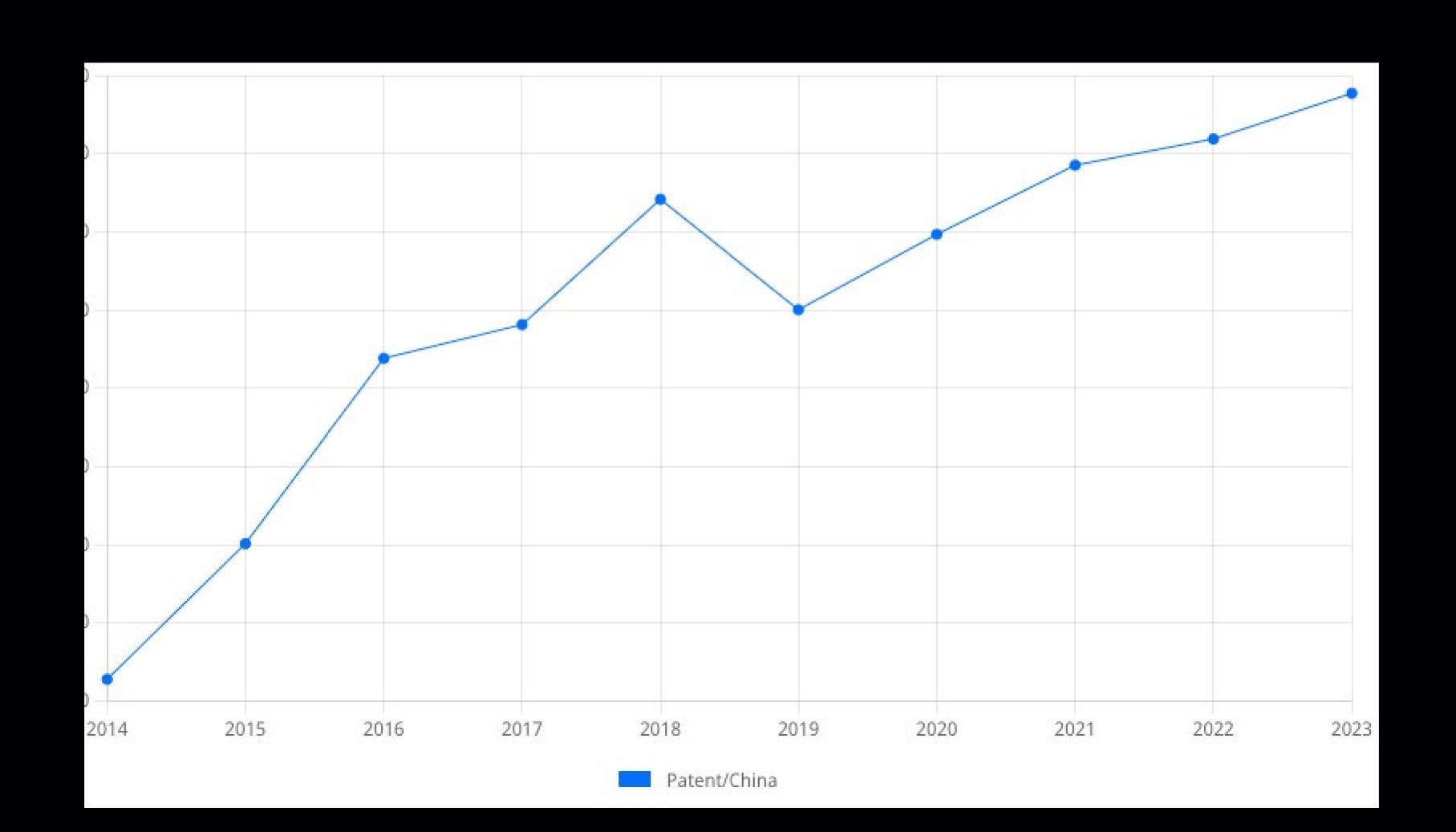
Patent – Applications European Patent Office

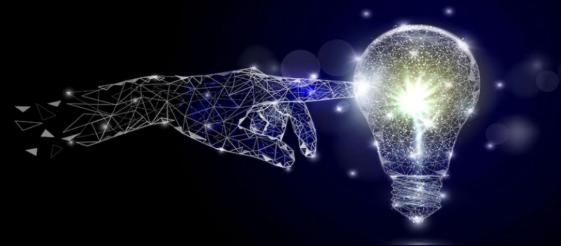






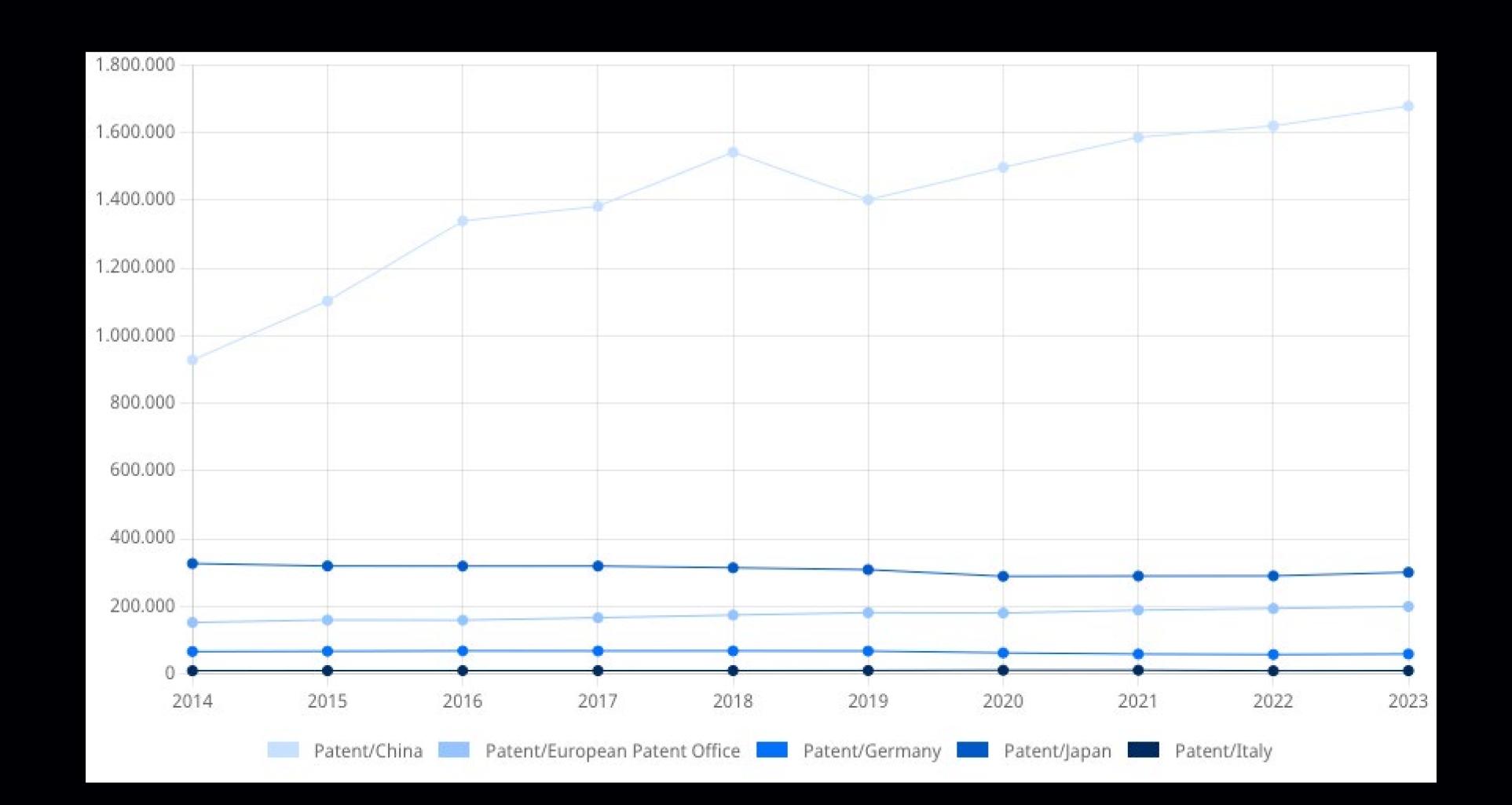
Patent – Applications China Patent Office

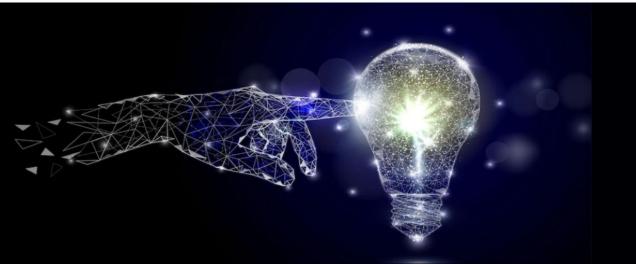






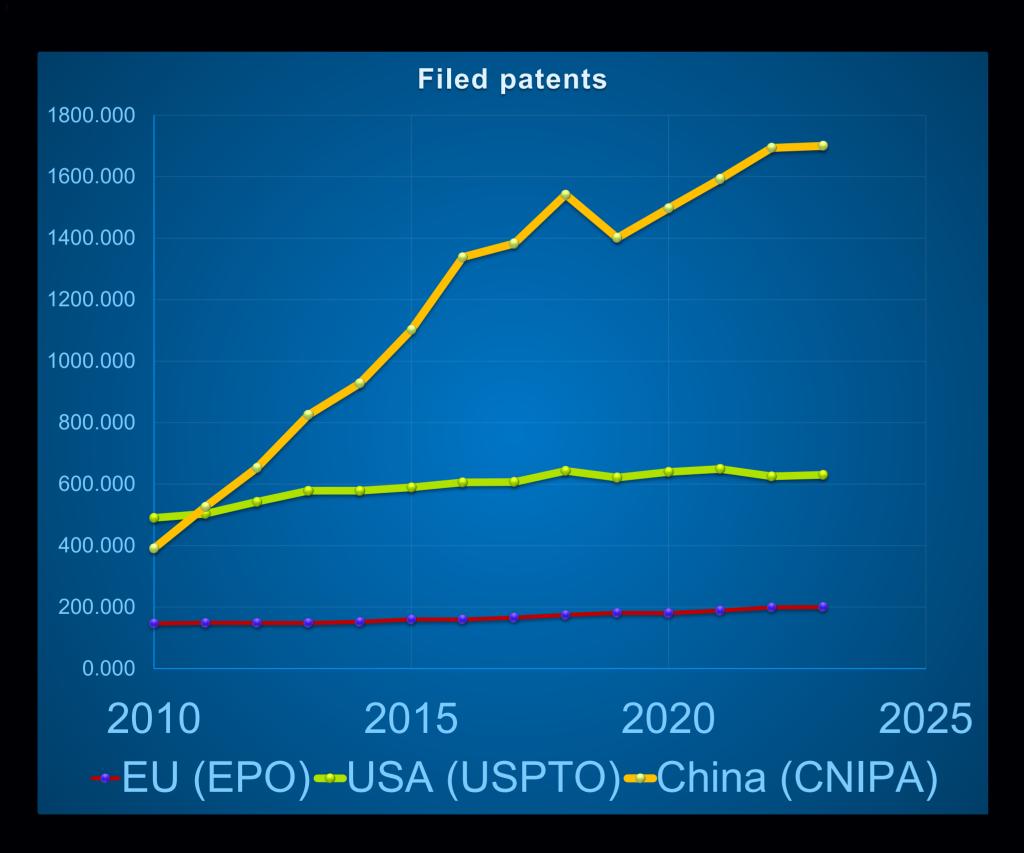
Patent – Applications China, EU and selected Countries







China's dominance in patent applications, reflecting its rapid industrial and technological growth. Meanwhile, both the USA and EU have maintained consistent innovation output (Sources: <u>WIPO</u>)



Filed patents 2022:

1.586.339
515.281
406.374
272.675
157.652
13.655
1.145



Three necessary pillars for a more competitive EU

Closing the innovation gap

- create a friendly environment for young companies with a dedicated EU start-up and scale-up strategy
- new technologies such as artificial intelligence (AI) and robotics, thanks to an "Apply AI" initiative
- making it easier for companies to operate across the EU by simplifying rules and laws
- supporting the development of new technologies, with action plans for advanced materials, quantum, biotech, robotics and space technologies



Three necessary pillars for a more competitive EU

Decarbonising our economy

- putting forward the <u>Clean Industrial Deal</u>, to help reduce carbon emissions, especially for energy intensive companies, and facilitate their transition to low carbon technologies
- presenting tailor-made <u>action plans for energy</u>
 intensive sectors, such as chemicals, steel and
 metals, which are the most vulnerable at this phase of
 the transition
- developing an <u>affordable energy action plan</u> to help bring down energy prices and costs



Three necessary pillars for a more competitive EU

Reducing dependencies

- developing a new range of <u>clean trade and</u> <u>investment partnerships</u> to help secure supply of raw materials, clean energy, sustainable transport fuels, and clean tech from across the world
- reviewing the <u>public procurement rules</u> to allow for the introduction of a European preference in public procurement for critical sectors and technologies





Innovation & Technology Investment

Global Trade and Strategic Autonomy

Improving Labor Market Flexibility

Boosting
Education and
Skills

Sustainable
Growth and
Green Economy

Public Policy and Governance

Access to Capital

Single Market and Regulatory Reform

The 5 Key pillars of the Hungarian model





Tax breaks

Lowest corporate tax rate in the EU (9%), tax benefits for R&D activities



Dedicated state funding for RDI

National RDI Fund as a dedicated fund which provides support for research and innovation



Successful and focused FDI policy

Bringing R&D activities of large European, US and also East Asian corporates to Hungary



Connecting universities and industry

University model change, cooperative PhD Programme, grants for joint R&D projects, Science Parks, Technology Transfer Companies

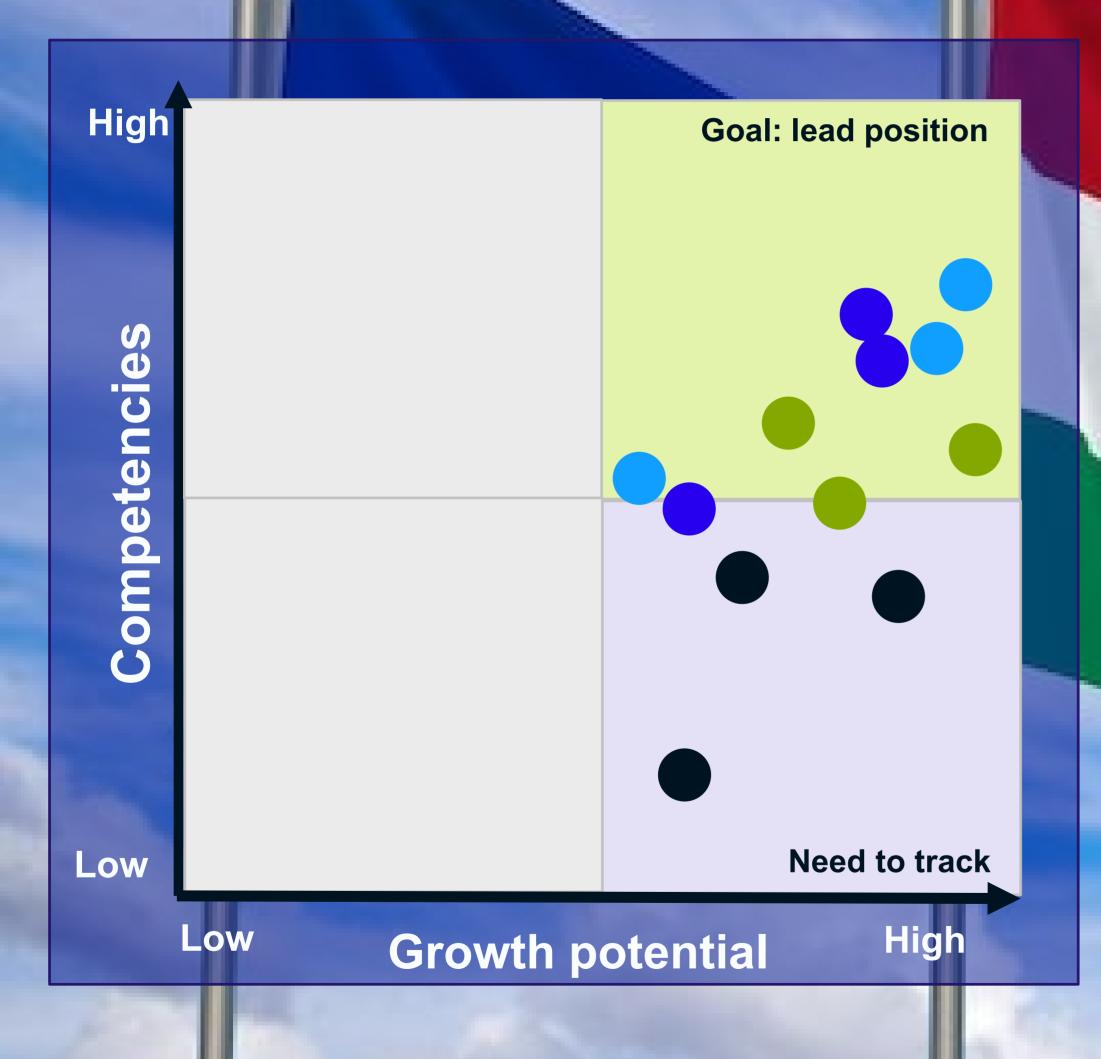


Focusing resources

3+1 focus areas in Hungarian research & innovation

Deep Tech focus areas in the Hungarian research and innovation strategy





1. Digital transformation

- Artificial intelligence
- Big data and network analysis
- Autonomous vehicles
- Quantum technology

3. Green transition

- Energy production and storage
- Agricultural technologies
- Climate change and watermanagement technologies

2. Healthy living

- Biotechnology and pharmaceutical research
- Major public diseases (cancer, nerve, cardiovascular, viruses)
- Life and health preservation

+1: Security and safety

- Dual use technologies
- Cyber security
- Space exploration and space industry

NIÜ's role in the innovation ecosystem

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Through discussions with the ecosystem players, we realized that in addition to financing, well focused services are also necessary to address the changing needs of the ecosystem

National Research, Development and Innovation Office

100% ownership

Hungarian Innovation Agency (NIÜ)

Main goal

Funding and (partly) policy office

Details

- Under the direct control of Ministry of Culture and Innovation
- Provides grant schemes for researchers, academia and enterprises

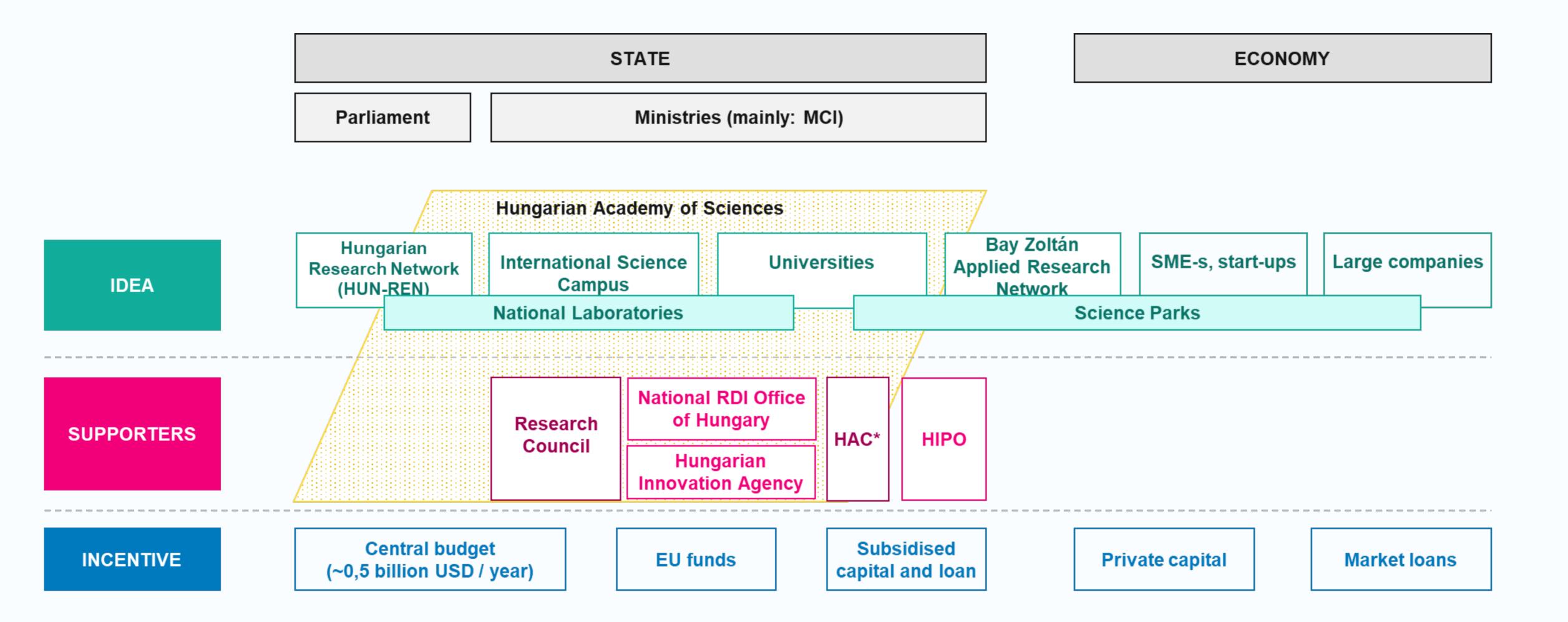
Providing knowledge, innovation support for market players

- NIÜ is a government owned nonprofit LC, 100% owned subsidiary of NRDI
- Established in 2021, its current form is based on the John von Neumann Programme, a government decree for innovation strategy (2023)
- 460 Employees (03/2025)

Multiplying the effect of funding by providing knowledge and networks



Structure of the renewed Hungarian innovation ecosystem





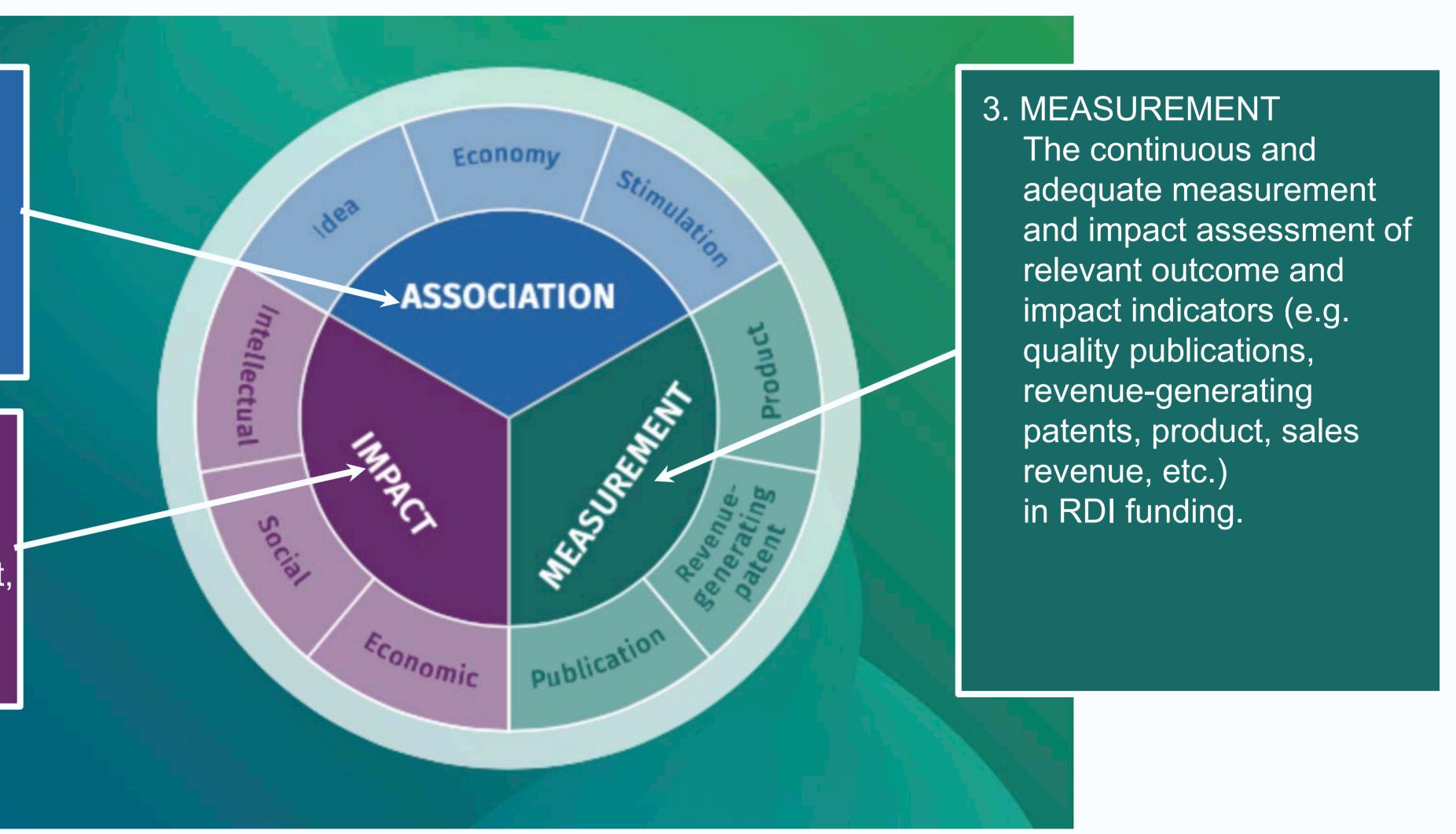
John von Neumann Program

1. ASSOCIATION
Closer collaboration
between knowledgeproducing systems
(universities, research
institutes) and economic
operators,

2. IMPACT

Meaning economic impact,

social impact and
intellectual/scientific impact,





The 9 groups of actions of John von Neumann Program



NIÜ: mission and services



Mission

Increasing Hungary's innovation performance and capacities by:

- Strengthening the supply of innovative entrepreneurs and researchers
- Facilitating access for innovative companies and startups to domestic and international markets
- Fostering an innovation-driven environment and enhancing the global visibility of the ecosystem



NIU LCT

School STEMP

University

University
Technology
Trans

(TTC)

Science Parl

Entrepreneur

Start-up

XECUD

Business

Corp.- services financial

support

Life cycle thinking

International Services

Digital Transformation

Engaging Ecosystem



Science parks play a crucial role in the innovation ecosystem

They bridge the gap between research institutions and industry, fostering collaboration and knowledge transfer

Facilitating Collaboration

Science parks
 help regions turn
 their investment
 in education into
 good jobs and
 economic
 productivity



Economic Growth

They provide an environment that supports the incubation and growth of innovation-led, high-growth, knowledge-based businesses

Supporting Startups

Well-designed science parks
 attract
 international knowledge
 workers, which is essential in the global competition falent

Attracting Talent

They create a culture of innovation and support knowledge-based businesses, contributing to a dynamic and competitive economy

Stimulating Innovation



NIÜ: Services





Increasing the supply of R&D personnel and entrepreneurs



Technology
Transfer
services

Connecting universities to the corporate sector and supporting technology transfer



Corporate services

Validating and developing innovative projects in order to facilitate market entry



International services

Helping
innovative SMEs
and startups
enter the foreign
markets and
acquire
international
grants



Ecosystem analysis services

Data-Driven
Monitoring
and Analysis
of the
Innovation
Ecosystem



Services for Cultivating Culture

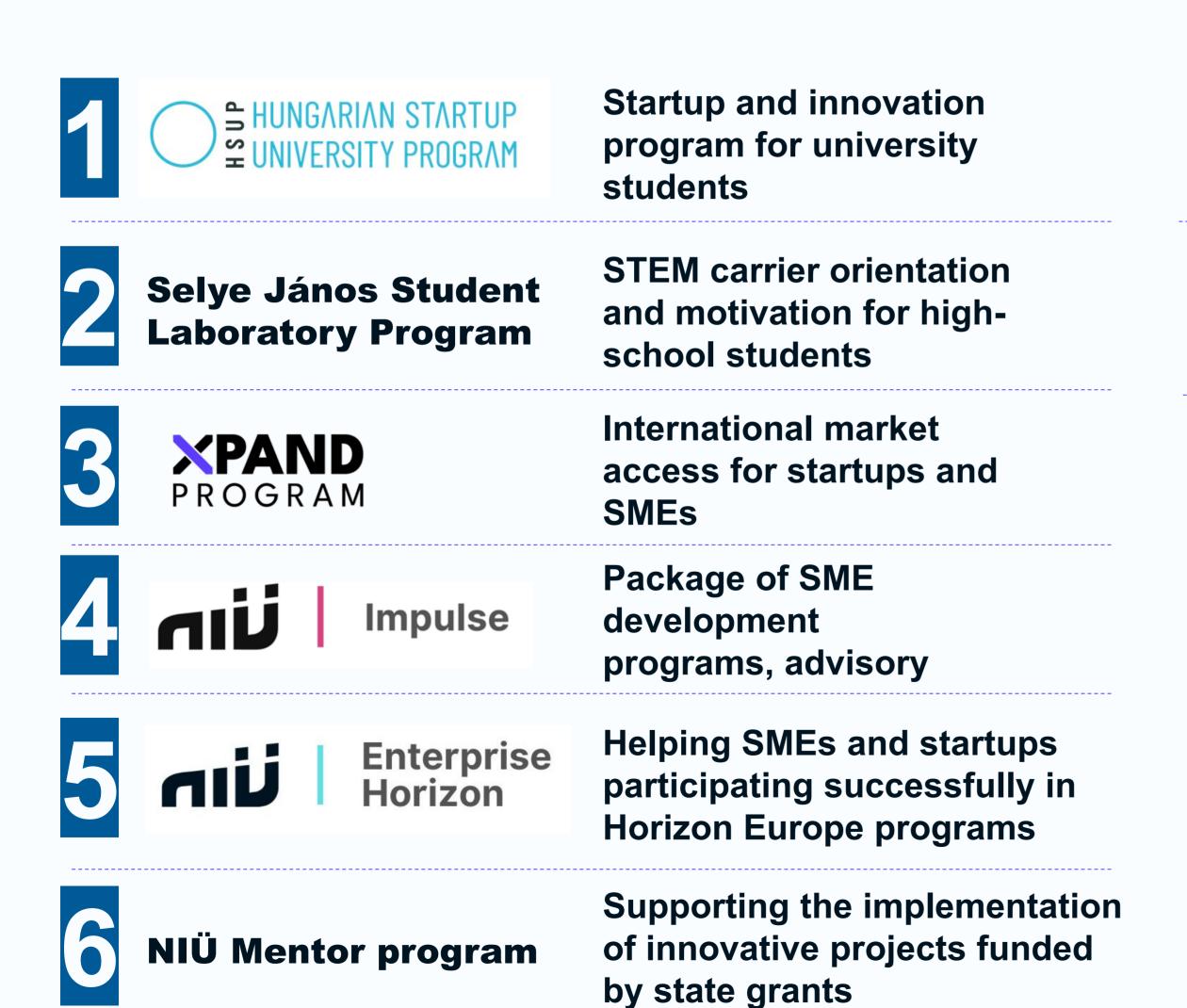
Promotion of innovation and the international visibility of the domestic ecosystem



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NIÜ: Program highlights

Already up and running



Coming up this year...

1	Pathway to Business	"From research to spin-off" program
2	Project development	Development services for innovative projects based on our extensive expert base
3	Innovation voucher	Innovation services for SMEs and startups provided by

qualified service providers



Let's get in touch



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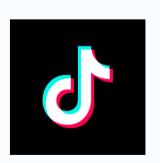
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"Innovation is the key to survival and competitiveness, especially in times of rapid change "/Edzard Douter 1001)



